

CORPORATE FOUNDATIONS/GIVING

Rank Prev. Rank	Company •Address	•Website •E-mail	Total giving	OC giving	Year End	Assets	Areas of interest	Types of support Geographic area of giving	Parent company •Headquarters	Top local official(s) •Title •Phone/fax
1 (1)	Wells Fargo & Co. 2030 Main St., Ste. 1100 Irvine 92614-7255	wellsfargo.com	\$322.6 million	\$5.8 million	12/15	n/a	Health, human services, education, community development, civic, arts, culture	Grants, volunteering, board membership international	Wells Fargo & Co. San Francisco	Ben Alvarado Southern California Region president (949) 251-4455
2 (2)	JPMorgan Chase Foundation 3 Park Plaza, ninth floor Irvine 92614-8505	jpmorganchase.com	\$223.9 million	n/a	12/15	n/a	Workforce readiness, small business development, consumer financial health, community development	Cash international	JPMorgan Chase & Co. New York	Jamie Dimon CEO
3 (3)	Boeing Company's Global Corporate Citizenship 100 N. Riverside Chicago 60606-1501	boeing.com	\$188 million	n/a	12/14	n/a	Education, health and human services, arts and culture, environment, civic	Charitable corporate contributions, employee giving and volunteerism; supports communities where Boeing employees live and work international	Boeing Co. Chicago	Lianne Stein VP (312) 544-2280
4 (5)	Bank of America Charitable Foundation Inc. 150 N. College St. Charlotte 28202-2271	bankofamerica.com/foundation	\$175.7 million	n/a	12/14	\$4.1 million	Workforce development and education, community development, basic needs	Grants, matching gifts, volunteering national	Bank of America Corp. Charlotte, N.C.	Allen Staff market president (980) 386-9127
5 (4)	Wal-Mart Foundation Inc. 702 S.W. Eighth St. Bentonville, Ark. 72712-6209	giving.walmart.com/foundation	\$166 million	\$158,500	1/15	\$40.7 million	Education, environmental sustainability, health and wellness, hunger relief, workforce development	Grants, scholarships, in-kind contributions international	Wal-Mart Stores Inc. Bentonville, Ark.	Cindy Davis director (800) 530-9925
6 (6)	UPS Foundation 55 Glenlake Parkway N.E. Atlanta 30328-3474	sustainability.ups.com/the-ups-foundation/ sustainability@ups.com	\$43.1 million	n/a	12/14	n/a	Diversity and inclusion, volunteerism, community safety, environmental sustainability	Grants national	United Parcel Service of America Inc. Atlanta	Eduardo Martinez president (404) 828-6000
7 (8)	United Health Foundation 9900 Bren Road E. Minnetonka, Minn. 55343-9664	unitedhealthfoundation.org unitedhealthfoundationinfo@uhg.com	\$23.5 million	\$0	12/14	\$90 million	Health and well-being, healthcare, education	Grants national	UnitedHealth Group Inc. Minnetonka, Minn.	Kate Rubin president (952) 936-1754
8 (7)	Edison International 2244 Walnut Grove Ave. Rosemead 91770-3714	edison.com edison.gifts@sce.com	\$20 million	n/a	12/15	n/a	Education, environment, public safety and emergency preparedness, civic engagement	Cash grants, sponsorships, in-kind computers Southern California	Edison International Rosemead	Theodore Craver Jr. chairman/CEO (626) 302-2288/(626) 302-2210
9 (9)	Capital Group Cos. Charitable Foundation 6455 Irvine Center Drive Irvine 92618-4518	thecapitalgroup.com	\$19.8 million	\$1.4 million	6/15	\$345.6 million	Nonprofits that are supported by its associates	Grants, matching gifts, volunteer programs international	Capital Group Los Angeles	Alyson Sattler senior manager corporate contributions (949) 975-5000

Source: Foundation Center, GuideStar, and the foundations Abbreviations: n/a: not available
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10 (12)	Taco Bell Foundation 1 Glen Bell Way Irvine 92618-3344	tacobellfoundation.org tacobellfoundation@ tacobell.com	\$8.6 million	n/a	12/14	\$7.5 million	Youth development, education	Grants, scholarships national	Taco Bell Corp. Irvine	Amy Kavanaugh executive director (949) 863-4312
11 (14)	The Allergan Foundation P.O. Box 19534, T1-5D Irvine 92623-9534	allerganfoundation.org grenrock_gwyn@allergan.com	\$7.5 million	\$1.6 million	12/15	\$39.5 million	Health and human services, education, community, the arts	Financial national	Allergan PLC Irvine	Gwyn Grenrock executive director (714) 246-5766
12 (10)	Walt Disney Co. Foundation 500 S. Buena Vista St. Burbank 91521-0995	thewaltdisneycompany.com/ philanthropy/ dlr.community.relations@disney.com	\$7 million	n/a	9/14	\$3.1 million	Education, youth, environment	Grants, employee matching gifts, scholarships national	The Walt Disney Co. Burbank	Robert A. Iger chairman/CEO (818) 563-5981
13 (11)	Edwards Lifesciences Foundation 1 Edwards Way Irvine 92614-5688	edwards.com/eu/sharedpages/pages/ elf.aspx edwards_foundation@edwards.com	\$6.2 million	\$973,356	12/15	\$53.8 million	Programs that educate, screen and/or treat underserved people to reduce the burden of heart valve disease; programs that advance health care and address underserved patients; programs that strengthen the communities where our employees live and work, and provide opportunities for employee volunteerism	Cash grants, product donations, employee volunteerism international	Edwards Lifesciences Corp. Irvine	Michael Mussallem CEO, Edwards Lifesciences/chairman of the board of directors, Edwards Lifesciences Foundation (949) 250-2500
14 (13)	Pacific Life Foundation⁽¹⁾ 700 Newport Center Drive Newport Beach 92660-6397	pacificlifefoundation.com plfoundation@pacificlife.com	\$6 million	\$3.2 million	12/15	\$90 million	Communities where employees live and work; health and human services, civic, community and environment, education, arts and culture, marine mammals, ocean health	Grants, matching gifts, employee volunteerism national	Pacific Life Insurance Co. Newport Beach	Jim Morris chairman/CEO/president (949) 219-3214/(949) 219-8772
15 (15)	Fluor Foundation 3 Polaris Way Aliso Viejo 92656-5356	fluor.com/sustainability/community/ fluor_giving	\$4.9 million	\$156,000	12/14	\$16.3 million	Education, social services, community and economic development, environment	Grants international	Fluor Corp. Irving, Texas	Torrence Robinson president, Fluor Foundation (949) 349-2000/(949) 349-3585
16 (17)	Pimco Foundation 650 Newport Center Drive Newport Beach 92660-6398	pimco.com/pimcofoundation pimcofoundation@pimco.com	\$3.7 million	\$2 million	12/15	\$79.1 million	Education, gender equality, food security, housing, workforce development	Grants, event sponsorships, employee match, disaster assistance international	Pacific Investment Management Co. (Pimco) Newport Beach	Sarah Middleton executive director (949) 720-7690

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⁽¹⁾ Pacific Life Foundation includes Pacific Life Insurance Co. Contributions Program

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17 (18)	Western Digital Foundation 3355 Michelson Drive, Ste. 100 Irvine 92612-5694	wdc.com rosemary.krupp@wdc.com	\$3.1 million	\$425,590	6/14	\$506,437	Education (STEM), economic self-sufficiency, environmental protection, community, homeless prevention	Cash grants, product donations, employee matching gifts, employee volunteer engagement international	Western Digital Corp. Irvine	Rosemary Krupp director, Western Digital Foundation and Global Community Relations (949) 672-7000/(949) 672-9676
18 (19)	Employees Community Fund of Boeing California 3855 N. Lakewood Blvd. Long Beach 90846-0003	ecfboeingca.org tamika.m.lang@boeing.com	\$2.8 million	n/a	12/14	n/a	Members are able to collectively invest in their communities with 100 percent of every employee dollar contributed going to support local community nonprofits	Employees Community Fund of Boeing (ECF) is an employee-owned and managed giving program that allows employees to make a positive difference in the communities where they live and work; grants made to local area nonprofits international	Boeing Co. Long Beach	Tamika Lang Boeing global corporate citizenship, senior manager, Western Region (562) 593-2612/(562) 240-0006
19 (16)	Broadcom Foundation 5300 California Ave., Ste. 14067 Irvine 92617-3038	broadcomfoundation.org pgolden@broadcom.com	\$2.7 million	n/a	12/15	\$101.7 million	STEM education	In-kind gifts, grants, volunteerism international	Broadcom Ltd. ⁽²⁾ Irvine	Paula Golden president, Broadcom Foundation (949) 926-9434
20 (22)	Masimo Foundation 1901 E. Fourth St., Ste. 100 Santa Ana 92705-3918	masimofoundation.org masimo@oneoc.org	\$2.3 million	\$1.4 million	3/15	\$4.9 million	Improving patient care, preserving patient dignity, reducing cost of care, research	Grants national	Masimo Corp. Irvine	Glenn Parrish administrator (949) 297-7000
21 (21)	Mazda Foundation USA Inc. 7755 Irvine Center Drive Irvine 92618-2906	mazdafoundation.org mazdafoundation applications@gmail.com	\$1.7 million	\$251,000	9/15	\$8.2 million	Children's organizations, educational scholarships, food banks, environmental programs, crucial disaster relief efforts	Grants, scholarships national	Mazda North American Operations Irvine	Masahiro Moro CEO, president, Mazda North American Operations/chairman, Mazda Foundation USA Inc. (949) 727-1990
22 (20)	GSF Foundation 18301 Von Karman Ave., Ste. 1100 Irvine 92612-0133	gsffoundation.org helpkids.irvine@ gsffoundation.org	\$1.5 million	\$536,658	12/14	\$999,439	Children and families in need	Grants national	Golden State Foods Corp. Irvine	Mark Wetterau chairman/CEO (877) 473-5437
23 (25)	Snell & Wilmer 600 Anton Blvd., Ste. 1400 Costa Mesa 92626-7689	swlaw.com	\$1.4 million	\$48,937	12/15	n/a	Education, child and youth services, diversity	Donations, volunteering, scholarships, grants, employee matching West	Snell & Wilmer Phoenix	William O'Hare Orange County administrative partner (714) 427-7000
24 (23)	Ingram Micro Inc. Corporate Giving Program 3351 Michelson Drive, Ste. 100 Irvine 92612-0697	ingrammicro.com communityrelations@ ingrammicro.com	\$1.2 million	n/a	12/14	n/a	Education, health and human services, arts and culture	Volunteer, cash, in-kind support n/a	Ingram Micro Inc. ⁽³⁾ Santa Ana	Alain Monie CEO (714) 566-1000/(714) 382-4978
25 (24)	Angels Baseball Foundation 2000 E. Gene Autry Way Anaheim 92806-6143	angels.com merhab@roadrunner.com	\$896,309	\$896,309	12/15	\$3.8 million	Education, community, sports and activities, arts, healthcare	Monetary grant awards and human resource support Southern California	Angels Baseball LP Anaheim	Mark Merhab chairman (714) 308-3425/(760) 602-8346
26 (26)	Mitsubishi Electric America Foundation 1560 Wilson Blvd., Ste. 1150 Arlington, Va. 22209-2463	meaf.org mea.foundation@meus.me.com	\$866,923	n/a	12/14	\$22.1 million	Youth with disabilities	National grants, matching grants, matching gifts national	Mitsubishi Electric Corp. Tokyo	Kiyoshi Furukawa president (703) 276-8240
27 (27)	Opus Community Foundation 19900 MacArthur Blvd., 12th floor Irvine 92612-2445	opusbank.com	\$698,730	\$275,408	12/14	\$3.2 million	Affordable housing, community revitalization, education, financial literacy, community health, human services, the arts	Grants national	Opus Bank Irvine	Stephen Gordon president (949) 250-9800
28 (28)	Lennar Charitable Housing Foundation 25 Enterprise, Ste. 430 Aliso Viejo 92656-2712	lchf.org lchf-info@lennar.com	\$655,500	\$142,500	12/14	\$1.5 million	Education, at-risk children, homeless rehabilitation, elder care, medical research	Grants California	Lennar Corp. Miami	Jeffrey Roos director/secretary (866) 858-4673/(949) 349-0864
29 (29)	Beckman Coulter Foundation 250 S. Kraemer Blvd. Brea 92821-6232	beckmancoulterfoundation.org	\$513,641	\$69,906	12/14	\$1.7 million	Science, science education and healthcare-related research	Grants, educational matching, volunteering, disaster relief national	Danaher Corp. Washington, D.C.	G. Russell Bell president (714) 961-6338
30 (30)	Sunwest Bank Charitable Foundation 2050 Main St., Ste. 300 Irvine 92614-8279	sunwestbankfoundation.org info@sunwestbank.com	\$459,788	\$220,800	12/15	\$2.2 million	Provides basic needs such as food, housing, healthcare, safety, and education for vulnerable children	Mission is to foster a philanthropic corporate culture and to assist people in need within the Bank's communities and throughout the world West	Sunwest Bank Irvine	Eric Hovde CEO (714) 881-3039/(714) 832-0258
31 (33)	Anaheim Ducks Foundation 2695 E. Katella Ave. Anaheim 92806-5904	ducks.nhl.com/foundation communityrelations@ anaheimducks.com	\$372,864	n/a	6/14	\$895,271	Health, community, education	Grants, scholarships national	Anaheim Ducks Hockey Club LLC Anaheim	Michael Schulman president (714) 940-2900
32 (31)	Marconi Automotive Museum and Foundation for Kids 1302 Industrial Drive Tustin 92780-6416	marconimuseum.org mhanover@marconimuseum.org	\$302,500	\$282,900	12/15	n/a	At-risk children's organizations	Grants, donations California	Marconi Automotive Museum and Foundation for Kids Tustin	Priscilla Marconi CEO (714) 258-3001/(714) 258-9117
33 (32)	First American Financial Foundation 1 First American Way Santa Ana 92707-5913	tgci.com/funding-sources/first-american-financial-foundation	\$191,850	\$169,350	10/14	\$8,765	Education, healthcare, arts, community development	Grants national	First American Financial Corp. Santa Ana	Parker Kennedy/Dennis Gilmore directors (714) 250-3000
34 (34)	Egbar Foundation 15922 Pacific Coast Highway Huntington Beach 92649-1806	egbar.org	\$86,000	\$26,500	11/14	\$91,036	Education, youth, environment, community	Grants national	Sunshine Makers Inc. Huntington Beach	Bruce FaBrizio founder/director
35 (35)	Fieldstone Foundation 14 Corporate Plaza, Ste. 100 Newport Beach 92660-7995	fieldstonefoundation.org robins@fieldstonefoundation.org	\$72,435	\$5,285	12/14	\$3.8 million	Leadership development, education, human services	Employee matching gifts, grants national	Fieldstone Homes Utah	Peter Ochs chairman (949) 873-2717/(949) 515-8520

Source: Foundation Center, GuideStar, and the foundations. Abbreviations: n/a: not available
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⁽²⁾ Singapore-based Avago Technologies Inc. acquired Broadcom in February

⁽³⁾ China-based Tianjin Tianhai Investment Co. is set to acquire Ingram Micro; transaction is expected to close in the second half of 2016

Researched by Dana Truong & Alyssa Matsuhara

Corporate Foundations Boost Giving 1.4% to \$1.3B

OC Contributions Up 5% To Nearly \$20 Million

By MICHAEL DE LOS REYES

Corporate foundations active in Orange County continued what's now a six-year trend of increasing overall cash contributions to OC charities.

They contributed a little less than \$1.25 billion in their most recent fiscal years to national and international charities, up 1.4%, or about \$17.6 million, year-over-year, as they increased contributions to OC programs by about 6% to a little more than \$20 million.

The Business Journal ranked 35 of the corporate foundations and charitable arms of businesses with headquarters or significant operations

in the county by overall contributions. The list also shows dollar amounts contributed to OC programs, though those contributions don't affect the rankings.

Twenty-one of the foundations increased contributions, five by more than \$1 million. Ten reported a drop in contributions, three by more than \$1 million. Contributions by three foundations held steady, and the Business Journal estimated one foundation's giving.

The Top 5

■ Perennial No. 1, **Wells Fargo & Co.**'s Irvine office, contributed about \$322.6 million, up about \$2.5 million. The bank foundation gave almost \$100 million more overall than the No. 2 donor. The group's donations to OC causes dropped 6.5% to about \$5.8 million. It doesn't list assets.

■ **JPMorgan Chase Foundation** in Irvine ranks No. 2 with about \$223.9 million in contributions, down 6.7%. The \$16.1 million decrease was the largest dollar drop on the list. The Business Journal couldn't determine the foundation's contributions to OC groups because it doesn't list benefitting cities. It also doesn't list assets.

The bank started a \$75 million New Skills for Youth program this year to help children develop skills for high-paying technical jobs in the fields of aviation mechanics, nursing and information technology.

It will award grants to states that have created career and technical programs matching area employers' needs, such as medical sciences, robotics or coding.

■ **Boeing Company's Global Corporate Citizenship** in Chicago was No. 3 with \$188 million, up 6.8%. The foundation doesn't list benefitting cities or its assets.

■ **Bank of America Charitable Foundation Inc.** in Charlotte, N.C., crept up one spot to No. 4 with about \$175.7 million in contributions, up 9.5%. The \$15.2 million jump was the greatest dollar increase on the list. The foundation reported a 76% drop in assets to about \$4 million.

■ **Wal-Mart Foundation Inc.** in Bentonville, Ark., dropped to No. 5 with about \$166 million in giving, down 1.5%. It more than tripled its OC contributions to \$158,500. It reported about \$40.7 million in assets, up about 119%.

Notable Changes

■ **United Health Foundation** in Minnetonka, Minn., moved up one spot to No. 7 with about \$23.5 million in contributions, up 18%. It reported a 136% increase in assets to about \$90 million. It didn't provide benefi-



Honda Center: Anaheim Ducks Foundation had the biggest percentage increase on the list with \$372,864 in contributions, up 205%

aries' cities.

■ **Taco Bell Foundation** in Irvine jumped two spots to No. 10 with about \$8.6 million in giving, up 33.8%. It reported a 28% drop in assets to \$7.5 million.

■ **The Allergan Foundation** in Irvine

leapt three spots to No. 11 with \$7.5 million in contributions, up 34%. It also increased contributions to OC causes by 6% to about \$1.6 million. It reported assets of \$39.5 million, down \$301,000.

■ **Masimo Foundation for Ethics, In-**

novation, and Competition in Healthcare in Santa Ana is No. 20 with about \$2.8 million in giving. The group contributed about \$1.4 million in OC; its 2014 donation and assets amounts were unavailable. In its most recent fiscal year, it reported assets of about \$4.8 million.

■ **Anaheim Ducks Foundation** in Anaheim is No. 31 with \$372,864 in contributions, up about 205%, the largest percentage increase on the list. It reported assets of \$895,271, up 23%.

■ **The Walt Disney Co. Foundation** ranks No. 12 with about \$7 million in giving, down about 21%. Its \$1.8 million decrease in overall giving was the third largest on this year's list. It reported assets of about \$3.2 million, down about 19%. ■

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CHANGE STARTS HERE

GIVE



MAKE UNITED WAY YOUR INVESTMENT PARTNER. YOUR CONTRIBUTION SUPPORTS THE BUILDING BLOCKS FOR BETTER LIVES AND STRONGER COMMUNITIES.

VOLUNTEER



HELP INSPIRE HOPE AND CREATE OPPORTUNITIES FOR A BETTER TOMORROW. ADVOCATE IN A LIVE UNITED WORLD. DO IT PUBLIC. BE VISIBLE. BE LOUD.

ADVOCATE

VOLUNTEER



LEND YOUR MUSCLE. CONTRIBUTE BRAIN POWER. WE ALL HAVE SOMETHING TO OFFER. EVERYBODY WINS WHEN WE ALL PITCH IN TO ADVANCE THE COMMON GOOD.

How will you LIVE UNITED? #LiveUnitedOC



Orange County United Way